



**NUTMEG**  
**PRIMARY CARE**  
*Your lifelong care partner*

New Patient Intake and Clinical History Form

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Preferred phone number: \_\_\_\_\_ (Cell)\_\_\_ (Home)\_\_\_ (Work)\_\_\_

Primary Insurance: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_

Current primary care provider: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Is it difficult for you to leave the home?

No\_\_\_ (**If so, stop here**)

Yes\_\_\_ (If so, please click the box(es) explaining why below)

- ☐ Mobility (use of cane, walker, crutches, wheelchair, bedbound) ☐ Memory deficit
- ☐ Symptoms with activity (pain, trouble breathing) ☐ Transportation issues
- ☐ Other (please explain): \_\_\_\_\_

Please list all chronic medical problems or attach list:

\_\_\_\_\_  
\_\_\_\_\_

Have you recently been hospitalized? Yes\_\_\_ No\_\_\_

If yes, please explain: \_\_\_\_\_

(Continue on page 2 please)



New Patient Intake and Clinical History Form (Page 2)

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Please list specialists you have seen in the last 2 years?

1. \_\_\_\_\_ 3. \_\_\_\_\_  
2. \_\_\_\_\_ 4. \_\_\_\_\_

Please list medications and dosages (including non-prescribed medications) or attach list.

\_\_\_\_\_  
\_\_\_\_\_

Have you ever been discharged from a healthcare provider or agency due to noncompliance or behavior?

No\_\_ Yes\_\_ If yes, please explain: \_\_\_\_\_

By signing below I acknowledge the information provided is correct. Failure to complete this referral form in its entirety or falsifying information may result in referral denial or discharge from the practice.

\_\_\_\_\_  
Patient or representative signature

\_\_\_\_\_  
Printed Name/Relationship

\_\_\_\_\_  
Date